



GIFT OF STOCK

Thank you for your interest in making a charitable gift to Variety-the Children's Charity of Georgia (Variety of Georgia) in the form of a Stock Transfer. **Please complete and return the forms to receive your tax acknowledgement.**

For stock held in brokerage accounts, your broker can assist you in making a gift in stock via a direct transfer to Variety of Georgia. Giving gift of publicly traded stock that has increase in value that you have owned for more than one year may provide a better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

To make a donation of stock to Variety of Georgia (tax ID# 58-6036366), please note the following:

- Brokerage House: Morgan Stanley
- Account Name: Variety-the Children's Charity of Georgia
- Account Number: 769-124029
- Financial Advisor(s): Weeks/Hamm/Calvert/Houston
- Telephone Number: 770-933-3027
- DTC Number: 0015
- Donor Name: _____
- Donor Cost Basis for the Stock Donation: _____

** Please note: For mutual funds, or gift of stocks not held in brokerage account, please contact Variety of Georgia's Broker, Morgan Stanley listed above.**



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Please complete the information below to notify Variety-the Children's Charity of Georgia (Variety of Georgia) of your gift and help ensure processed accurately. Please email the completed information to chase@varietyofgeorgia.org

Donor & Securities Information:

_____/_____/_____
Name & Type of Securities and Security Symbol Cost Basis for donation Number of Shares Transfer Date

Donor Name (Individual, Corporation, Foundation)

Donor Street Address

Donor City / State / Zip

Broker Name

Broker Company / City / State

Broker Contact / Telephone Number

Donor Telephone / Email Address (to be used only if a question arises in the donation process)

_____/_____/_____
Donor Signature Date Signed Donor Signature Date Signed

NOTE - All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)

Please consult with your tax advisor before making a charitable donation to any charity.

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering Variety of Georgia as the recipient of your charitable gift.